

10th Annual

CENTRAL & EASTERN EUROPEAN POWER

Maintaining energy security in a
changing regulatory landscape

HEADLINE INDUSTRY THOUGHT-LEADERS



Pavel Cyrani
Chief Commercial and Strategy Officer
CEZ



Branislav Strýček
Vice-Chairman and Head of Market and Regulatory
Slovenské Elektrárne



Daivis Virbickas
CEO
Litgrid




Jiří Strnad
International Relations & Trade Services Director
ČEPS



Cagdas Ates
Head of Trading & Origination
Danske Commodities



Zoltan Nagy, President
**Hungarian Industrial Energy
Consumers' Association**
& Energy Manger (CEE Region), **Linde Group**

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MAINTAINING ENERGY SECURITY IN A CHANGING REGULATORY LANDSCAPE

Celebrating its 10th anniversary, **Platts Central & Eastern European Power conference** will bring together the region's leading **power producers, power plant developers, regulators, traders, financiers** and **market analysts** to provide a comprehensive overview of the regions power market, access to some of the most influential people of the moment as well as unrivalled networking opportunities to exchange business cards, share knowledge and develop long lasting relationships.

WHAT WILL BE COVERED?

- ▶ An overview of European and CEE Power trends
- ▶ Examining future generation plans for the region
- ▶ Understanding the legal and regulatory changes impacting CEE power markets
- ▶ Grid infrastructure and market design developments
- ▶ Review current and future feedstock's in the generation mix
- ▶ Initiatives to raise efficiency & improve investment for the region
- ▶ The challenge of trading under new regulations

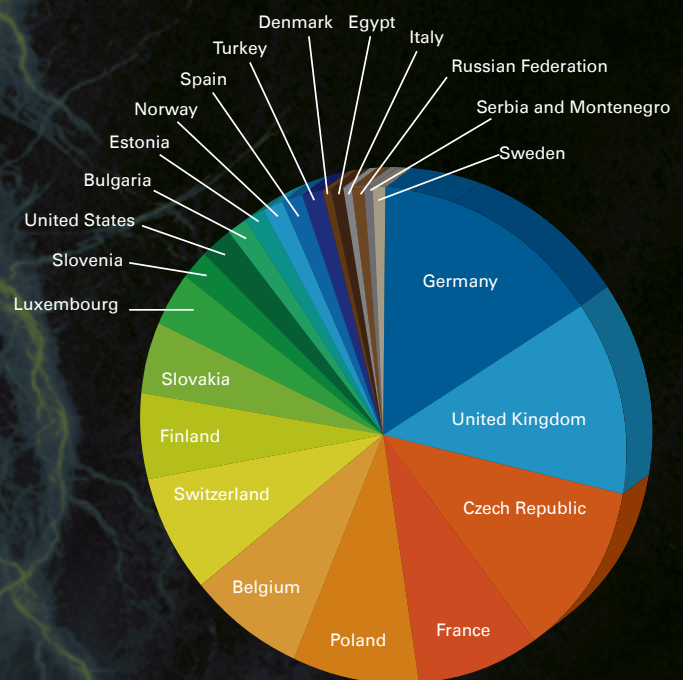
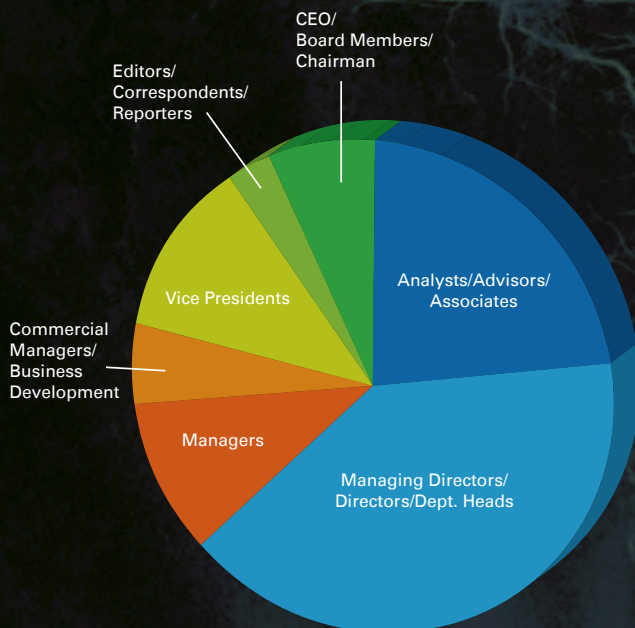


Greater networking with our event mobile app!

Benefit from improved networking on-site by accessing the delegate list, exchange contact information electronically and send live messages to fellow attendees. Additionally, all presentations will be uploaded as soon as they are made available for publication by our speakers

WHO ATTENDS?

- ▶ The region's leading utilities
- ▶ Infrastructure developers
- ▶ Regulators and government officials
- ▶ Private banks, investment banks and financial advisors
- ▶ Energy trading and risk management technology (ETRM) solution providers
- ▶ Law firms
- ▶ Consultants



DAY ONE — THURSDAY JANUARY 21, 2016

08:00 **Registration and continental breakfast –**
Available to sponsor



08:50 **Chairman's welcoming remarks**

Henry Edwardes-Evans, Associate Editorial Director, Power in Europe, **Platts**

09:00 **OPENING SESSION**

Trends and strategies in CEE power markets

- ▶ Where do power markets grow in CEE? Will it become one regional market or separate national ones?
- ▶ Decentral generation – is it a threat or an opportunity for utilities?
- ▶ Is there a case for capacity markets?
- ▶ What is the rationale for so many, seemingly very different nuclear strategies?
- ▶ How companies react to the strategic challenges? Where do they focus?
- ▶ What are the potential outcomes, how the region will look like in 10-20 years?

Ferdinand Varga, Partner and Managing Director, **Boston Consulting Group**

SESSION 1: MAINTAINING ENERGY SECURITY WHILE ADAPTING IN A RAPIDLY CHANGING LANDSCAPE — LEADERS DISCUSS

Our conference will open with leaders from Central and Eastern Europe's largest utilities discussing their current and future generation plans and strategies highlighting opportunities for growth and challenges to development.

09:25 **PGE's perspective**

PGE (Invited)

09:45 **CEZ's Perspective**

Pavel Cyrani, Chief Commercial and Strategy Officer, **CEZ**

10:05 **Slovenské elektrárne's perspective**

Branislav Strýček, Vice-Chairman and Head of Market and Regulatory, **Slovenské Elektrárne**

10:25 **PANEL DISCUSSION**

Improving the current strength and future competitiveness of CEE Power market – what needs to be put in place?

PGE (Invited)

Pavel Cyrani, Chief Commercial and Strategy Officer, **CEZ**
Branislav Strýček, Vice-Chairman and Head of Market and Regulatory, **Slovenské Elektrárne**
Moderated by: Henry Edwardes-Evans, Associate Editorial Director, Power in Europe, **Platts**

10:45 **Networking and refreshment break –**
Available to sponsor



SESSION 2: UNDERSTANDING THE LEGAL AND REGULATORY CHANGES IMPACTING THE CEE POWER MARKETS

11:15 **Regulatory and market challenges facing CEE grid companies**

- ▶ Harmonization of network codes
- ▶ Loop flows and the need to maintain network stability
- ▶ EU interconnection targets vs new line permitting, financing

Jiří Strnad, International Relations & Trade Services Director, **ČEPS**

11:40 **NEWSMAKER SESSION**

Assessing potential changes in Polish government on country's energy policy post-election

Piotr Naimski, Energy Policy Advisor, **Law & Justice Party (PiS)**

12:05 **Market Coupling vs Market Integration**

- ▶ Overview of the Electricity Market Target Model and implications for the CEE region
- ▶ CACM: Congestion Management and effects on market integration
- ▶ Bidding Zone Configuration: overview of the political debate
- ▶ Proposals for better Bidding Zone configurations
- ▶ Outlook on the main challenges ahead.

Marcel Steinbach, Head of Energy Trading Department, **BDEW (Association of German Utilities)**

12:30 **PANEL DISCUSSION**

Regulation – are the markets now over-regulated?

- ▶ Integrity and transparency – is REMIT helping CEE power trade?
- ▶ State Aid guidelines, reform of RES support – achievable goal or pipe dream?
- ▶ EC's 2030 climate change plan – how will CEE contribute?

Arben Kllloqji, Regulatory Advisor, **EDF Trading**

Cagdas Ates, Manager, Head of Power Origination & trading, CSEE, **Danske Commodities**

Marcel Steinbach, Head of Energy Trading Department, **BDEW (Association of German Utilities)**

Moderated by: Henry Edwardes-Evans, Associate Editorial Director, Power in Europe, **Platts**

12:55 **Networking Lunch –**
Available to sponsor



SESSION 3: REGIONAL FOCUS

14:20 Baltic power markets

- ▶ General overview
- ▶ Baltic Energy hub – future of market in the region
- ▶ LitPol link – step towards PTR auction

Marek Musial, Managing Director, **Alpiq Energija Lietuva**
Daivis Virbickas, CEO, **Litgrid**

14:45 Balkan power markets

- ▶ Evaluation of the trading year 2015 for the region
- ▶ Impact of capital controls on the energy sector
- ▶ Actions of the Traders Association
- ▶ Steps towards Market Coupling to Italy
- ▶ CBTC (prices and volumes) landscape for 2016 in the region

Ioannis Psarros, Head of Power & Emissions Trading,
Watt+Volt

15:10 Turkish power market

- ▶ Current status of Turkish power market
- ▶ Grid integration
- ▶ Challenges and opportunities

Anduvap Servet Akgün, Managing Director, **Statkraft**

15:35 PANEL DISCUSSION

South East Europe Power Markets

- ▶ National vs regional focus?
- ▶ What challenges lay ahead for SEE as a single integrated market?
- ▶ Market liberalization?
- ▶ Is there enough new build capacity?

Ion Lungu, General Director, **CEZ Trade Romania**
Octavian Georgescu, Head of Power Origination Romania,
Axpo Energy Romania
Enrico Cella, Head of Power Central Eastern Europe,
Edison Trading

Moderated by: Petra Witowski, Team leader, European Power Daily, **Platts**

16:00 Networking and refreshment break – *Available to sponsor*



SESSION 4: POWER MARKET PRICING

16:25 Power market pricing for CEE & SEE

- ▶ Updates on the current situation for CEE & SEE energy prices and end user prices
- ▶ Perspectives of the big industrial consumers
- ▶ Future outlook for the power market

Zoltan Nagy, President, **Hungarian Industrial Energy Consumers' Association** & Energy Manager (CEE Region), **Linde Group**

SESSION 5: EXAMINING THE POWER GENERATION MIX FOR THE CEE REGION

17:15 Changing gas markets in the CEE

- ▶ Current effects of reduced gas production in Europe & ongoing Russia/Ukraine conflicts
- ▶ How will CEE and SEE gas upstream projects affect future gas market prices?
- ▶ The future of gas to power in the region

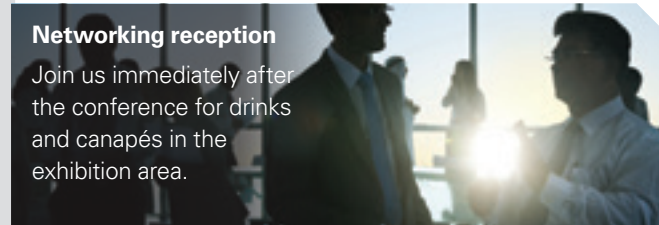
Lukas Poul, Lead Analyst, Midterm Power, **Vattenfall**

17:35 The future for Nuclear in the CEE – Extension and replacement

- ▶ Support for nuclear development in the region

18:00 Networking reception

Join us immediately after the conference for drinks and canapés in the exhibition area.



DAY TWO – FRIDAY JANUARY 22, 2016

08:00 Registration and continental breakfast – *Available to sponsor*



08:50 Chairman's welcoming remarks and review of day 1

Henry Edwardes-Evans, Associate Editorial Director, Power in Europe, **Platts**

SESSION 6: RECENT DEVELOPMENTS TO ENCOURAGE FINANCING FOR THE CEE REGION

09:00 OPENING ADDRESS

Ensuring financing for projects in the CEE region

- ▶ What are the criteria to meet?
- ▶ How is viability assessed?
- ▶ Current project developments in CEE regions that got financed

Anna Chmielewska, Senior Banker,
European Bank for Reconstruction and Development

09:25 **The case for improved new build generation incentives**

- ▶ Are new build gas fired plants investable on the basis of capacity payments?
- ▶ What are the support mechanisms to increase investment in cogeneration
- ▶ What are the limitations of capacity payments?

Jan Ondrich, Partner, **Candole**

09:50 **PANEL DISCUSSION**
Assessing the opportunities and challenges for financial players

- ▶ Risks and returns across development, construction, and long term operation in renewable energy infrastructure

Rafal Andrzejewski, Investment Director,
CEE Equity Partners

Bartłomiej Kubicki, Director, Senior Equity Analyst,
Société Générale

Moderated by: Henry Edwardes-Evans, Associate Editorial Director, Power in Europe, **Platts**

SESSION 7: DELIVERING THE CLEAN ENERGY TRANSITION NEEDED TO SATISFY FUTURE DEMAND**10:15** **Cogeneration potentials for the region**

- ▶ Experiences so far

Jan Kloczko, Energy Portfolio Manager, **PGNiG Termika**

10:40 **Networking and refreshment break –**
Available to sponsor**11:10** **Developments for wind power generation in Central and Eastern Europe**

- ▶ Comparison of the different support regimes and permitting procedures for wind power in the region
- ▶ Insight into practices in Romania, Poland, Bulgaria and Serbia
- ▶ Challenges and opportunities of wind power

11:35 **PANEL DISCUSSION**
The future for renewables in the mix

- ▶ 2020 targets and beyond
- ▶ Volatility and technology

Jan Ondrich, Partner, **Candole**

Rafal Hajduk, Partner, **Norton Rose Fulbright**

Jan Kloczko, Energy Portfolio Manager, **PGNiG Termika**

Moderated by: Henry Edwardes-Evans, Associate Editorial Director, Power in Europe, **Platts**

12:00 **Chairman's closing remarks**

Henry Edwardes-Evans, Associate Editorial Director,
Power in Europe, **Platts**

12:10 **End of conference****PLATTS EMEA UPCOMING EVENTS****6TH EUROPEAN POWER SUMMIT**

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DISCOUNTED ACCOMMODATION

A limited number of rooms has been held at a discounted rate for delegates. These are available on a first come first served basis.

ROOM RATES

The rooms are 420PLN (+ local VAT) per night

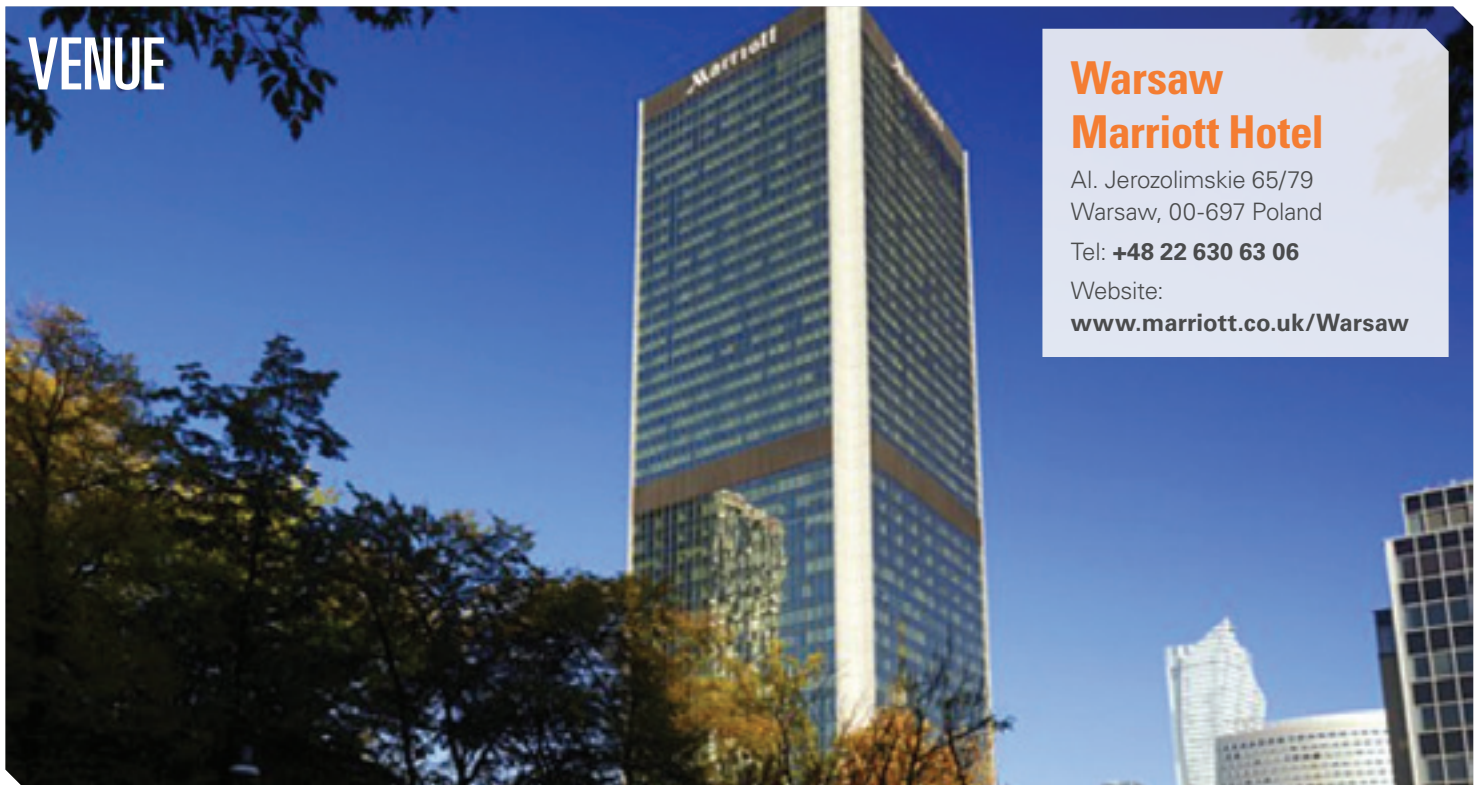
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